



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28446	+247	+0.88
NIFTY	8608	+84	+0.99

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	61.56	2.29
HDFCBANK	63.65	2.69
ICICIBK	10.41	+1.17
INFY	15.93	+0.95
TATAMOTOR	31.12	+0.91
WIPRO	12.38	+0.90

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	745.81
FIIs Index Future	1511.24
FIIs Index Options	755.59
FIIs Stock Future	543.70
FIIs Stock Options	-62.47
DII's Eq (Provisional)	-98.51

CURRENCY

RBI RATE	16-JULY-2015
RUPEE - \$	63.4955
EURO	69.3942
YEN 10	51.2800
GBP	99.1736

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18120	+70	+0.39
NASDAQ	5163	+64	+1.26
NIKKEI	20631	+30	+0.15
HANG SENG	25416	+280	+1.11
SGX NIFTY	8640	+7	+0.08

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	51.07	+0.16
NATURAL GAS	2.886	+0.033
GOLD	1143.5	-0.4
SILVER	14.975	-0.009
COPPER	2.5240	+0.0010

WORLD EVENTS

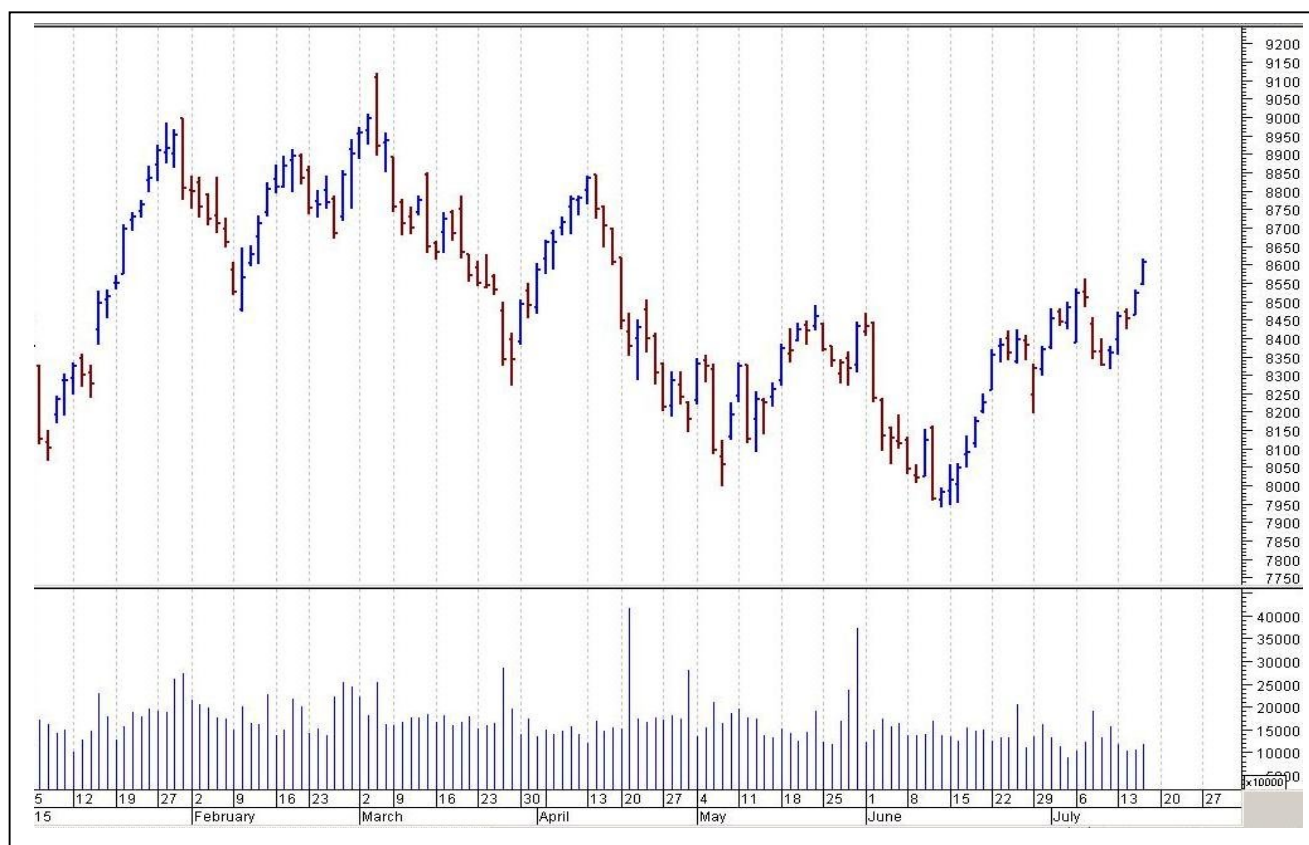
- US: Building Permits
- CPI m/m
- Core CPI m/m
- Prelim UoM Consumer Sentiment
- UK:NIL

TOP STORY

- Mindtree Q1 Cons Net Profit Up 7.4% At `138.2 Cr Vs `128.7 Cr (QoQ) Cons Income From Ops Up 6.9% At `981.6 Cr Vs `918.1 Cr (QoQ)
- POSCO Says May Scrap Proposed \$12 Bn India Steel Plant: Reuters
- Army short lists BEL, Punj Lloyd for \$100m contract: ET
- SBI seeks nod to share 3% profits with its staff (ET)
- GAIL plans to buy US shale asset for \$1.5bn (ET)
- Wockhardt recalls 1.62 lk cartons of drugs in US
- Asian Paints Says In Talks With Karnataka Govt To Set Up Manufacturing Facility In Mysore.
- Allied Blenders & Distillers Acquires Grain Distillery Unit In Telangana For Approximately `200 Cr
- Mahindra Agri Enters Edible Oil Business
- Tata Motors To Propose Raising Up To `4,400 Cr In Non-Convertible Debentures In FY16



NIFTY CHART



MARKET COMMENTARY

Boisterous benchmarks once again showcased an enthusiastic performance, by rallying around a percentage point after Greek parliament approved the austerity reforms. Sentiments remained up-beat since start as key bourses opened with decent gains and there appeared not even an iota of profit booking in the session as the benchmarks managed to fervently gain from strength to strength, as investors continued their hunt for fundamentally strong stocks. Frontline indices not only extended their rally for second straight session but also ended at their highest level since April 17, recapturing their crucial 8,600 (Nifty) and 28,400 (Sensex) bastions as investors took to hefty across the board buying. For today's trade Nifty likely to trade in the range between 8630 - 8640 in the upper side and 8580 – 8560 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8608	8580	8560	8540	8510	8630	8640	8660	8680
USDINR	63.65	63.58	63.51	63.45	63.3	63.72	63.79	63.85	63.92



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ADANI PORTS	327.15	324	337	342	TRADING CALL
SBIN	272.7	268	277	282	TRADING CALL
RELIANCE	1028.2	1018	1038	1042	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
KESORAMIND	90.2	88	96	98	TRADING CALL
WALCHANNAG	183.95	180	192	198	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PUNJCOMMU	ALBULLA INVESTMENT FUND LTD	S	65,000	124.97

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ONELIFECAP	CRESTA FUND LTD	SELL	134407	52.52

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, INDIACEM



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1496.90	1486.30	1475.70	1497.25	1507.85	1518.80
AMBUJACEM	254.30	251.45	248.60	253.70	256.55	258.80
ASIANPAINT	848.05	842.80	837.55	848.55	853.80	859.55
AXISBANK	608.65	592.62	576.58	603.03	619.07	629.48
BAJAJ-AUTO	2545.85	2535.43	2525.02	2548.22	2558.63	2571.42
BANKBARODA	155.55	154.20	152.85	155.85	157.20	158.85
BHARTIARTL	424.65	420.57	416.48	423.48	427.57	430.48
BHEL	280.20	274.27	268.33	278.13	284.07	287.93
BPCL	938.00	927.00	916.00	934.00	945.00	952.00
CAIRN	169.00	167.27	165.53	168.48	170.22	171.43
CIPLA	679.80	669.57	659.33	675.78	686.02	692.23
COALINDIA	438.30	436.47	434.63	438.83	440.67	443.03
DRREDDY	3866.50	3824.67	3782.83	3851.83	3893.67	3920.83
GAIL	372.00	370.37	368.73	373.13	374.77	377.53
GRASIM	3674.75	3653.43	3632.12	3678.72	3700.03	3725.32
HCLTECH	956.55	946.53	936.52	955.07	965.08	973.62
HDFC	1359.70	1343.67	1327.63	1358.03	1374.07	1388.43
HDFCBANK	1114.70	1102.20	1089.70	1110.60	1123.10	1131.50
HEROMOTOCO	2649.30	2628.20	2607.10	2647.10	2668.20	2687.10
HINDALCO	106.70	105.18	103.67	106.12	107.63	108.57
HINDUNILVR	936.85	926.90	916.95	933.20	943.15	949.45
ICICIBANK	317.10	314.92	312.73	316.58	318.77	320.43
IDEA	179.20	176.53	173.87	178.27	180.93	182.67
IDFC	157.05	155.88	154.72	157.17	158.33	159.62
INDUSINDBK	932.30	925.13	917.97	931.17	938.33	944.37
INFY	989.05	981.87	974.68	986.68	993.87	998.68
ITC	317.95	313.53	309.12	316.72	321.13	324.32
KOTAKBANK	741.25	721.30	701.35	732.15	752.10	762.95
LT	1868.05	1857.70	1847.35	1867.35	1877.70	1887.35
LUPIN	1954.80	1941.60	1928.40	1950.80	1964.00	1973.20
M&M	1276.85	1266.17	1255.48	1277.93	1288.62	1300.38
MARUTI	4178.15	4159.43	4140.72	4174.72	4193.43	4208.72
NMDC	113.45	112.23	111.02	114.12	115.33	117.22
NTPC	134.70	133.43	132.17	134.27	135.53	136.37
ONGC	291.60	289.55	287.50	292.15	294.20	296.80
PNB	144.00	143.13	142.27	144.17	145.03	146.07
POWERGRID	139.60	139.08	138.57	139.62	140.13	140.67
RELIANCE	1023.70	1013.97	1004.23	1020.88	1030.62	1037.53
SBIN	272.20	269.28	266.37	271.02	273.93	275.67
VEDL	143.65	142.35	141.05	144.35	145.65	147.65
SUNPHARMA	941.35	934.40	927.45	938.95	945.90	950.45
TATAMOTORS	395.25	392.25	389.25	395.45	398.45	401.65
TATAPOWER	76.00	74.73	73.47	75.47	76.73	77.47
TATASTEEL	280.80	278.43	276.07	282.47	284.83	288.87
TCS	2540.20	2524.92	2509.63	2541.88	2557.17	2574.13
TECHM	491.80	482.75	473.70	489.25	498.30	504.80
ULTRACEMCO	3175.05	3150.90	3126.75	3183.20	3207.35	3239.65
WIPRO	575.30	571.00	566.70	576.50	580.80	586.30
YESBANK	830.35	811.53	792.72	823.62	842.43	854.52
ZEEL	382.20	377.85	373.50	380.40	384.75	387.30



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No : NSE/FAOP/30223:- Adjustment of Futures and Options contracts in the security AUROPHARMA. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 500wef July 20,2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
NAUKRI	17-Jul-15	Annual General Meeting / Dividend	2
GEOMETRIC	17-Jul-15	Annual General Meeting / Dividend	2.5
TTKPRESTIG	17-Jul-15	Annual General Meeting / Dividend	22
ORIENTCEM	17-Jul-15	Annual General Meeting / Dividend	1
TITAN	17-Jul-15	Annual General Meeting / Dividend	2.3
GRPLTD	17-Jul-15	Annual General Meeting / Dividend	11.25
TATACOFFEE	17-Jul-15	Annual General Meeting / Dividend	1.3
RPGLIFE	20-Jul-15	Annual General Meeting / Dividend	0.8
HATSUN	20-Jul-15	Dividend	
BHARATFORG	20-Jul-15	Annual General Meeting / Dividend	4.5
BLUEDART	20-Jul-15	Annual General Meeting / Dividend	20
JKCEMENT	20-Jul-15	Annual General Meeting / Dividend	4
GABRIEL	20-Jul-15	Annual General Meeting / Dividend	0.6
KEC	20-Jul-15	Annual General Meeting / Dividend	0.9
SHRIRAMCIT	20-Jul-15	Annual General Meeting / Dividend	10.5
BATAINDIA	20-Jul-15	Annual General Meeting / Dividend	6.5
TCS	20-Jul-15	Interim Dividend - Rs 5.50/- Per Share	5.5
THANGAMAYL	20-Jul-15	Annual General Meeting / Dividend	1
WIPRO	20-Jul-15	Annual General Meeting / Dividend	7
AUROPHARMA	20-Jul-15	Bonus 1:1	
TATAPOWER	20-Jul-15	Annual General Meeting / Dividend	1.3
SMARTLINK	20-Jul-15	Dividend	2

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1110/\$1080 & Resistance = \$1175/\$1204.
- Crude oil range->\$46 to \$56.
- U.S. Stocks Advance after Greek Vote as Investors Weigh Earnings: - U.S. stocks rose, with the Standard & Poor's 500 Index nearing its all-time high, amid corporate earnings from Netflix Inc. to Citigroup Inc. and as Greek lawmakers passed a bailout agreement. Greek lawmakers [passed](#) reform measures demanded by creditors in exchange for negotiating a third bailout package.
- ECB Keeps Rates on Hold as Draghi Prepares for Greece Questions: - The European Central Bank left interest rates unchanged at record lows, putting the focus on President Mario Draghi's press conference where he'll face [questions](#) on Greece's banking crisis.
- EU Said to Agree On Balance to 7 Billion-Euro Greece Loan: - Euro-area finance ministers authorized a 7 billion-euro (\$7.6 billion) bridge loan to Greece, according to Irish Prime Minister Enda Kenny, paving the way for a third bailout that may allow Europe's most indebted nation to stay in the common currency.
- Gold trades at \$1,142 after upbeat jobless claims data: - Gold prices fell to an eight-month low on Thursday, after the number of people who filed for unemployment assistance in the U.S. last week fell more than expected, boosting optimism over the health of the economy and supporting the case for a U.S. interest rate hike this year.
- Natural gas futures extend losses after bearish storage data: - Natural gas futures extended losses on Thursday, after data showed that U.S. natural gas supplies rose more than expected last week.

TRENDS & OUTLOOK – DATE: 17- July- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	25290	25500	25775	26100	26365
SILVER (July)	32700	33600	34500	35800	37200

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	345	351	357	363	368
ZINC (June)	127.20	129.40	131.75	134.10	136.65
LEAD (June)	111.75	114.10	116.55	119.10	121.75
NICKEL (June)	691	713	735	758	779

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3030	3150	3275	3359	3475
NATURAL GAS (June)	169	176	184	189	195

DATE TALKS : TODAY'S ECONOMIC DATA :

Fed Chair Yellen Testifies, TIC Long-Term Purchases, Building Permits, CPI, Core CPI, Housing Starts, Prelim UoM Consumer Sentiment, FOMC Member Fischer Speaks, Prelim UoM Inflation Expectations.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

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